Project Development

T2R Development 111 Acres

T2R RFTAIL

24,597 Square Footage*
Will provide adequate
merchandise selling capacity for

T2R F&B

49,515 Square Footage*
Is adequate to accommodate the design day attendance.

	Total Cost	Total Acreage	Description
T2R	350 M	62	Theme Park
THE HUB	39 M	12	Retail Hub
THE AMP	50 M	10	Concert Venue
PARKING	TBD	42*	Surface Parking

A preliminary estimate of parking spaces needed at the T2R District, with a 20 percent increment representing the difference between design day and absolute peak attendance.**

25-30% Debt to Equity









T2R Impact





\$318 M TOTAL ECONOMIC IMPACT*

\$102.7M

Don't just listen to music.

Experience it.

Attendance 1st Year Projection 3.2 M

Sea World San Diego 3.1 M

Busch Gardens Tampa 4.1 M



In our view, *Ticket2ride* will be a park of near-*Disney* quality that stands alone in its market. There are, currently, two theme parks of a similar quality level that, from an attendance standpoint, are directly comparable to T2R, and which exist in comparable markets.

Imagine, All The People." John Lennon*

T 2 R

IMMERSIVE INTERACTIVE EXPERIENCE

Offers a competitive "edge" and advantage to draw from all of Texas, national and global tourist interest amid growing competition.



REFLECTIONS

- ✓ Music nostalgia for all generations
- ✓ Immersive interactive elements & rides
- ✓ Interactive Queues & Kiosks



EFFIS LIKE THE FIRST TIME

- ✓ Theme Park Corporate Suites
- ✓ Brewery with Tours
- ✓ Jazz & Blues, Hip Hop, Surf, Tejano Pavilions



THE SHOW MUST GO ON

- ✓ Live Music & Theatrical performances
- ✓ Iconic Music attractions
- ✓ Fun for all ages, Family-friendly



SHOP AROUND I VACATION

- ✓ Retail HUB with Music related Museums
- ✓ Hotel-900 Guest Rooms & Suites
- ✓ Convention Space-up to 200,000 sq. ft.

T 2 R |

"I have been privileged to help create some of the world's most amazing theme park attractions, and I can tell you that T2R is one of the finest concepts and designs that I have ever seen."

For Those About To Rock We Thank You...



Since the Austin City Council adopted the slogan in 1991, Austin has been officially recognized as the

Live Music Capital of the World®.

So to the music fans and artists, there is no better location to build this world-class destination that promises good times for all in this eclectic city.

Disclaimer

T2R does not intend to represent that any recording artist or corporation has endorsed or sponsored its products or services. None of the performers or corporations featured in or otherwise appearing in this presentation deck have endorsed or sponsored T2R product or services.

The statements, projections, and estimates of future performance of Sound Development LLC, included within the presented information, are forward looking statements and are not historical facts. Information herein has been obtained from sources deemed reliable, however its accuracy cannot be guaranteed. The user is required to conduct their own due diligence and verification.



